

Ref:REL/0103/2025-26

August 08, 2025

To,

Department of Corporate Services
THE STOCK EXCHANGE, MUMBAI,
PHIROZE JEEJEEBHAY TOWERS
DALAL STREET
MUMBAI-400001

Dear Sir,

Sub: Outcome of the Board meeting held on 8th August 2025.

We wish to inform you that a meeting of the Board of Directors was held on FRIDAY, the 8TH AUGUST 2025 wherein the following matters were considered and approved:

1. The Un-Audited Financial Results for the quarter ended 30TH JUNE 2025 was considered and reviewed by the Audit Committee and approved by Board of Directors.
2. The Limited Audit Review Report dated 8th August 2025 issued by our Statutory Auditors is also enclosed.
3. The 31ST Annual General Meeting of the Company will be held on MONDAY, the 29th September 2025. The Board of Directors have approved the Notice convening the 31ST AGM to be held on MONDAY, the 29th September 2025. The schedule of Book Closure and Cut off dates for 31st AGM will be notified by a separate letter to be filed in this regard with BSE Ltd..
4. The Board of Directors have appointed Mr Gopikrishnan Madanagopal, Practising Company Secretary as the Scrutiniser for the Electronic Voting to be held in connection with the 31ST AGM.
5. No Dividend is proposed for declaration at the 31ST AGM.
6. The Non-Independent Director Mr B RANJIT KUMAR KOTHARI shall be retiring by rotation at the ensuing 31st AGM and he shall seek re-election at the ensuing 31ST AGM.
7. The Board of Directors have, pursuant to section 179(3)(e) and subject to the overall limits prescribed u/s 186(2) of the Companies Act, 2013, Mr B Popatlal Kothari, Managing Director, be and is hereby authorized to invest the temporary surplus funds not immediately required for the business of the Company that may be available with the company from time to time, in inter-corporate deposits, Bank deposits, liquid schemes of any mutual funds authorized and regulated by SEBI, Equity shares of listed companies or unlisted companies or any other securities such that the total amount invested and outstanding at any point of time shall not exceed Rs 15 crores (rupees fifteen crores only) or shall not exceed the limits prescribed u/s 186(2) of the Companies Act, 2013, and he be further authorized to recall, redeem or seek re-payments of the loan(s), whether matured or otherwise, at his discretion to meet the funds requirements of the business of the Company.
8. The Board of Directors have, pursuant to section 179(3)(e) subject to the overall limits prescribed u/s 186(2) of the Companies Act, 2013, have authorized Mr B Popatlal Kothari, Managing Director, to provide loans and advances to entities for business purposes which are non-related parties and / or bodies corporate out of the temporary surplus funds not immediately required for the business of the Company that may be available with the company from time to time, such that the total amount loans provided and outstanding (including interest accrued thereon) at any point of time shall not exceed Rs 5 crores (rupees five crores only) or the overall limits prescribed at a rate of interest not lower than the prevailing yield of one year, three year, five year or ten year Government Security closest to the tenor of the loan and he was further authorized to recall, redeem or seek re-payments of the loan(s), whether matured or otherwise, at his discretion to meet the funds requirements of the business of the Company.



Manufacture & Marketing of All Grade Welding Electrodes , Co₂ Welding Wire, and Drawn Wire Etc.

Regd. Off : 21, Raja Annamalai Road, Flat No. A/14, Rams Appartment, 3rd Floor, Chennai - 600 084, Ph : +91-44-26424523 / 7884 Email : info@rasielectrodes.com

Visit us : www.rasielectrodes.com, Factory : Upparapalayam Village, Alamathi Post, Redhills, Chennai - 52. 9381023215 / 9884361566

CIN : L52599TN1994PLC026980, Customer Care : +91-044-26401822

We request you to kindly take note of the above and acknowledge the receipt of this letter.

This letter is being filed through the online portal of BSE Ltd www.listing.bseindia.com through the user ID earmarked for the company.

The meeting commenced at 1.30. P.M. and concluded at 2.15.P.M.

Thanking You,
Yours faithfully,
for RASI ELECTRODES LIMITED,

B POPATLAL KOTHARI
MANAGING DIRECTOR
DIN 00594168



RASI ELECTRODES LIMITED (CIN:L52599TN1994PLC026980)
REGD OFF: A-14, RAMS APT, 21, RAJA ANNAMALAI ROAD, CHENNAI-600084

PART I:

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

Sno.	Particulars	Rs. in Lakhs			
		Quarter Ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations:				
a.	Revenue from operations (net)	1942.41	2,022.99	2125.02	8,144.18
b.	Other Income	37.47	26.26	6.63	86.92
	Total revenue	1979.88	2049.25	2131.65	8231.10
2	Expenses:				
	[a].Cost of materials consumed	1494.37	1,559.69	1672.73	6,344.07
	[b].Purchases of stock in trade	0.00	11.30	0.00	47.56
	[c].Changes in inventories of finished goods, work-in-progress and stock-in-trade	11.90	11.67	28.68	125.50
	[d].Employees benefits expense	118.32	129.00	114.37	485.69
	[e].Finance costs	0.70	3.01	4.16	14.08
	[f].Depreciation and amortisation expense	20.00	7.51	20.00	67.51
	[g].Other expenses	173.75	230.42	176.22	769.89
	Total Expenses	1,819.04	1,952.60	2,016.16	7,854.31
3	Profit before exceptional and extraordinary items and tax	160.84	96.64	115.49	376.79
4	Exceptional items	0.00	0.00	0.00	0.00
5	Profit before extraordinary items and tax	160.84	96.64	115.49	376.79
6	Extraordinary items	0.00	0.00	0.00	0.00
7	Profit before tax	160.84	96.64	115.49	376.79
8	Tax expense:				
	Current tax	35.99	28.73	6.77	103.79
	Prior year tax	-	-	-	-
	Deferred tax	(0.88)	1.10	(0.62)	(0.76)
	Total tax expenses	35.11	29.83	6.15	103.03
9	Net profit / loss from continuing operations	125.73	66.81	109.34	273.77
10	Profit / loss from discontinuing operations before tax	0.00	0.00	0.00	0.00
11	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
12	Net Profit / loss from discontinuing operations after tax	0.00	0.00	0.00	0.00
13	Profit / loss for the period before minority interest	125.73	66.81	109.34	273.77
14	Share of profit / loss of associates	0.00	0.00	0.00	0.00
15	Profit / loss of minority interest	0.00	0.00	0.00	0.00
16	Net profit / loss for the period	125.73	66.81	109.34	273.77
17	Other Comprehensive Income				
	Items will not be reclassified to profit & Loss A/c				
	(a) Remeasurement of the defined benefit plans	1.97	4.06	1.27	7.88
	Tax relating to the Items not reclassified to P & L A/c	(0.50)	(1.02)	(0.32)	(1.98)
18	Total Comprehensive Income for the period	124.25	63.77	108.39	267.87
17	Details of equity share capital:				
	Paid-up equity share capital	622.61	622.61	622.61	622.61
	Face value of equity share capital	2.00	2.00	2.00	2.00
18	Reserves excluding revaluation reserves				2,904.23

19	Earnings per equity share				
	Basic earnings / loss per share from continuing and discontinued operations	0.40	0.20	0.35	0.86
	Diluted earnings / loss per share from continuing and discontinued operations	0.40	0.20	0.35	0.86

- 1 The above Un-audited results for the quarter ended 30th June 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 8th August 2025.
- 2 The Company has identified WELDING ELECTRODES AND CCMS WIRE as its only primary reportable segment in accordance with requirements of IND AS 108, 'Operating segments'. Accordingly, no separate segment information has been provided.
- 3 The financial results of the company have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended.
- 4 The Limited review of unaudited financial results for the quarter ended June 30, 2025 are required in terms of clause 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by Statutory Auditors.
- 5 As regards the business relating to Trading in Groceries, Staples and other similar branded products, the Company is yet to scale up the business to commercial significance. The Company has made turnover of Rs.3.93 lakhs with regard to this business during the quarter ended 30th June 2025..
- 6 Previous year figures have been reclassified wherever necessary to correspond with the current year figures.

Notes:

FOR RASI ELECTRODES LIMITED

B POPATLAL KOTHARI
MANAGING DIRECTOR
DIN:00594168

CHENNAI

DATED: 8th August 2025





Poonam Ankit & Associates

Chartered Accountants

Limited Review Report on the Unaudited Standalone Financial Result for the Quarter ended 30th June 2025

TO THE BOARD OF DIRECTORS OF RASI ELECTRODES LIMITED


1. We have reviewed the accompanying statement of unaudited standalone financial results of Rasi Electrodes Limited (the "Company") for the quarter ended 30th June 2025 (the "Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR POONAM ANKIT AND ASSOCIATES,
CHARTERED ACCOUNTANTS
(FRN: 0017409S)


POONAM BAID M
Partner.

[Membership No.: 228039]

UDIN: 25228029

CHENNAI

DATED: August 08, 2025



RASI ELECTRODES LIMITED [CIN:L52599TN1994PLC026980]

REGD OFF: RAMS APTS, FLAT A14, 21, RAJA ANNAMALAI ROAD, PURASAWALKAM, CHENNAI-600084

PART I:

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER
ENDED 30th JUNE 2025

Sno.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended
		30.06.2025	31.03.2025	30.06.2024
		Unaudited	Unaudited	Unaudited
1	Total Income From Operations	1942.41	2022.99	2125.02
2	Net profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items)	160.84	96.64	115.49
3	Net profit / (loss) for the period before tax(after Exceptional and/or Extraordinary items)	160.84	96.64	115.49
4	Net profit / (loss) for the period after tax (after Exceptional and/or Extraordinary items)	125.73	66.81	109.34
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after Tax)]	124.25	63.77	108.39
6	Paid-up equity share capital (Face Value Rs 2 per equity share)	622.61	622.61	622.61
7	Reserves (excluding revaluation reserves) as shown in the Audited Balance Sheet of the previous year ended 31.03.2021	NA	2904.23	NA
8	Basic & diluted earnings per share of (Rs.2/- each) (for continuing and discontinued operations) (Quarterly figures not annualised)	0.40	0.20	0.35

NOTES:

- 1 The above is an extract of the detailed format of Quarterly / Annual Financial Results filed with the Stock Exchange i.e., BSE LIMITED under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Annual Financial Results are available on the Stock Exchange website at www.bseindia.com and also at the website of the Company www.rasielectrodes.com.

By Order of the Board

B POPATLAL KOTHARI
MANAGING DIRECTOR

PLACE : CHENNAI
DATED: 08.08.2025

